

The Role of NGVs in California

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Air Resources Board

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Outline

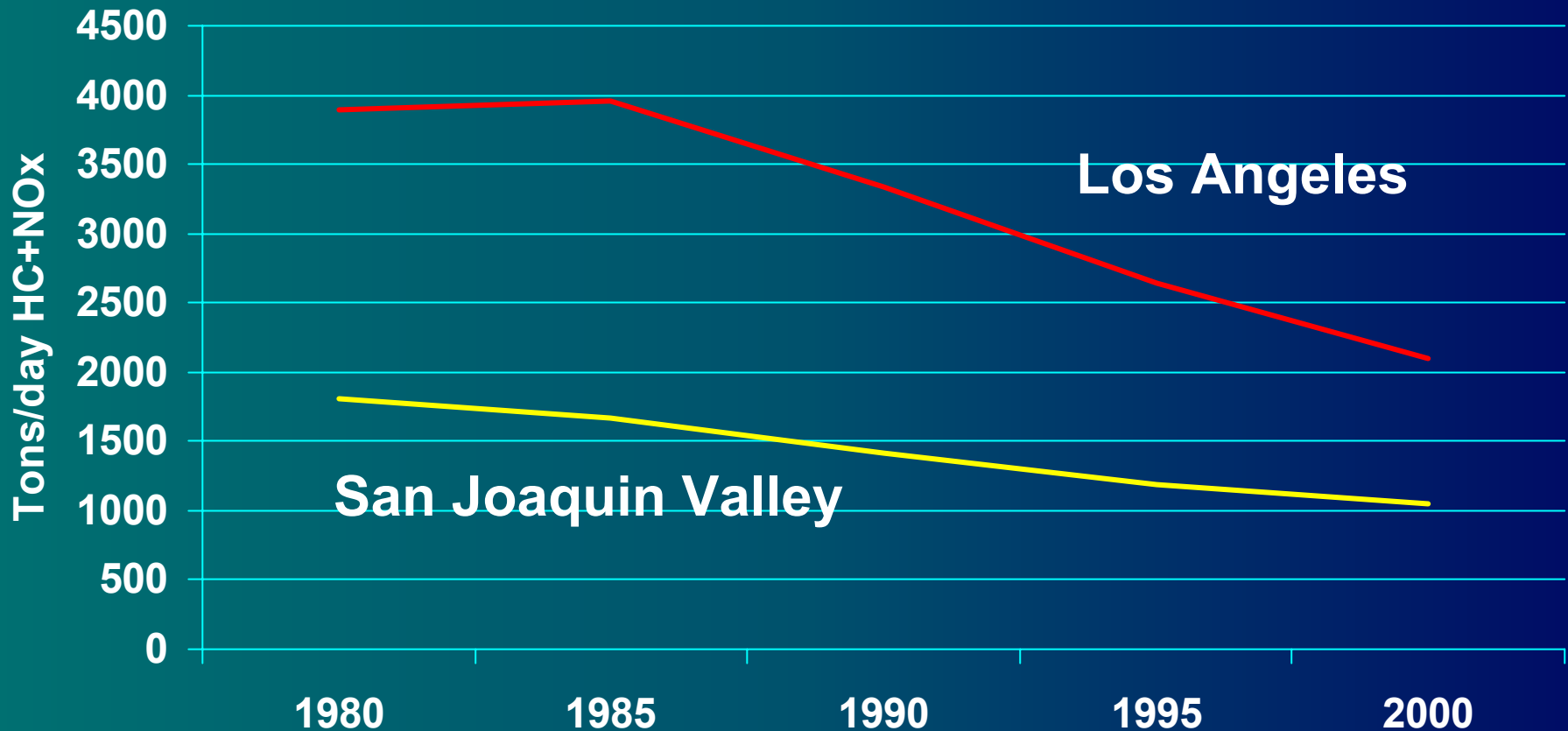
- ◆ Background
- ◆ NGV Benefits
- ◆ California's Commitment to NGVs
- ◆ Current Challenges
- ◆ A Pathway to Hydrogen

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Progress Reducing Emissions

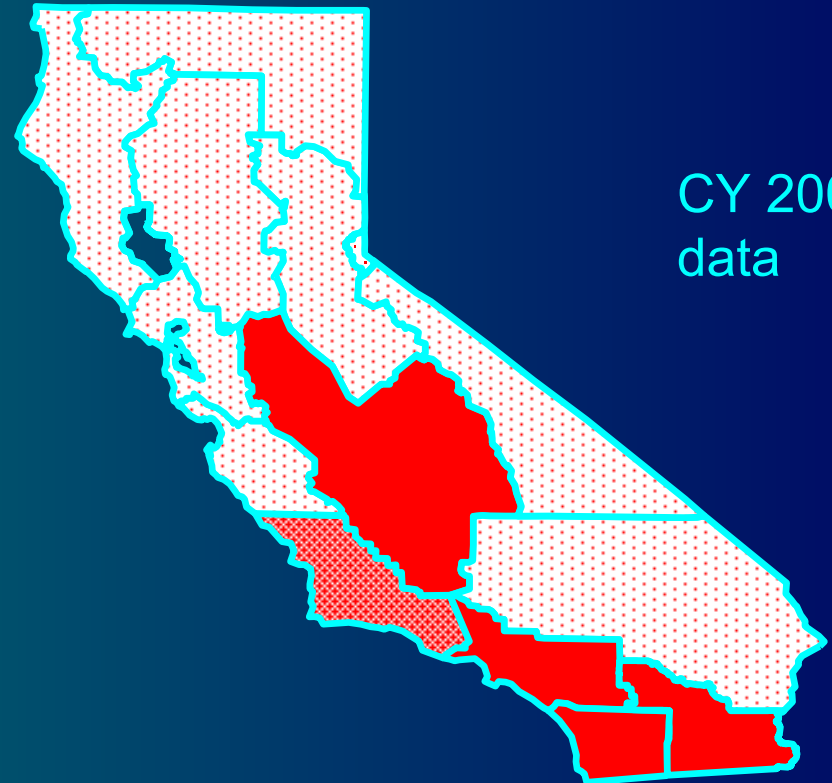


More Improvement Needed: 90% of Californians Breathe Unhealthy Air

Days Air is Polluted
with Ozone



Days Air Is Polluted
with Fine Particles



CY 2000
data



Health Impacts of Air Pollution

- ◆ Annual impacts (California)
 - ◆ 6,500 premature deaths
 - ◆ 9,000 hospital admissions
 - ◆ 1,700,000 respiratory and asthma attacks
 - ◆ 1,300,000 school absences
 - ◆ 2,800,000 lost work days
- ◆ We are all part of a 'vulnerable population' at some point in our lives

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NGV Benefits

- ◆ Reduces criteria pollutants
- ◆ Reduces greenhouse gas emissions
- ◆ Reduces petroleum dependence

Reducing Criteria Pollutants with NGVs

◆ Light-Duty NGVs

- ◆ Dedicated NGVs are inherently cleaner than gasoline vehicles
 - ◆ Honda Civic GX certified at near-zero emission is the cleanest non-electric vehicle commercially available today
- ◆ NGVs do not have evaporative emissions

Reducing Criteria Pollutants with NGVs

◆ Heavy-Duty NGVs

- ◆ Emission controls developed for diesel equipment can be used with natural gas engines
- ◆ Emission controls may not be necessary for HD NGVs to meet certain off-road standards
 - ◆ Emissions won't increase due to emission control deterioration

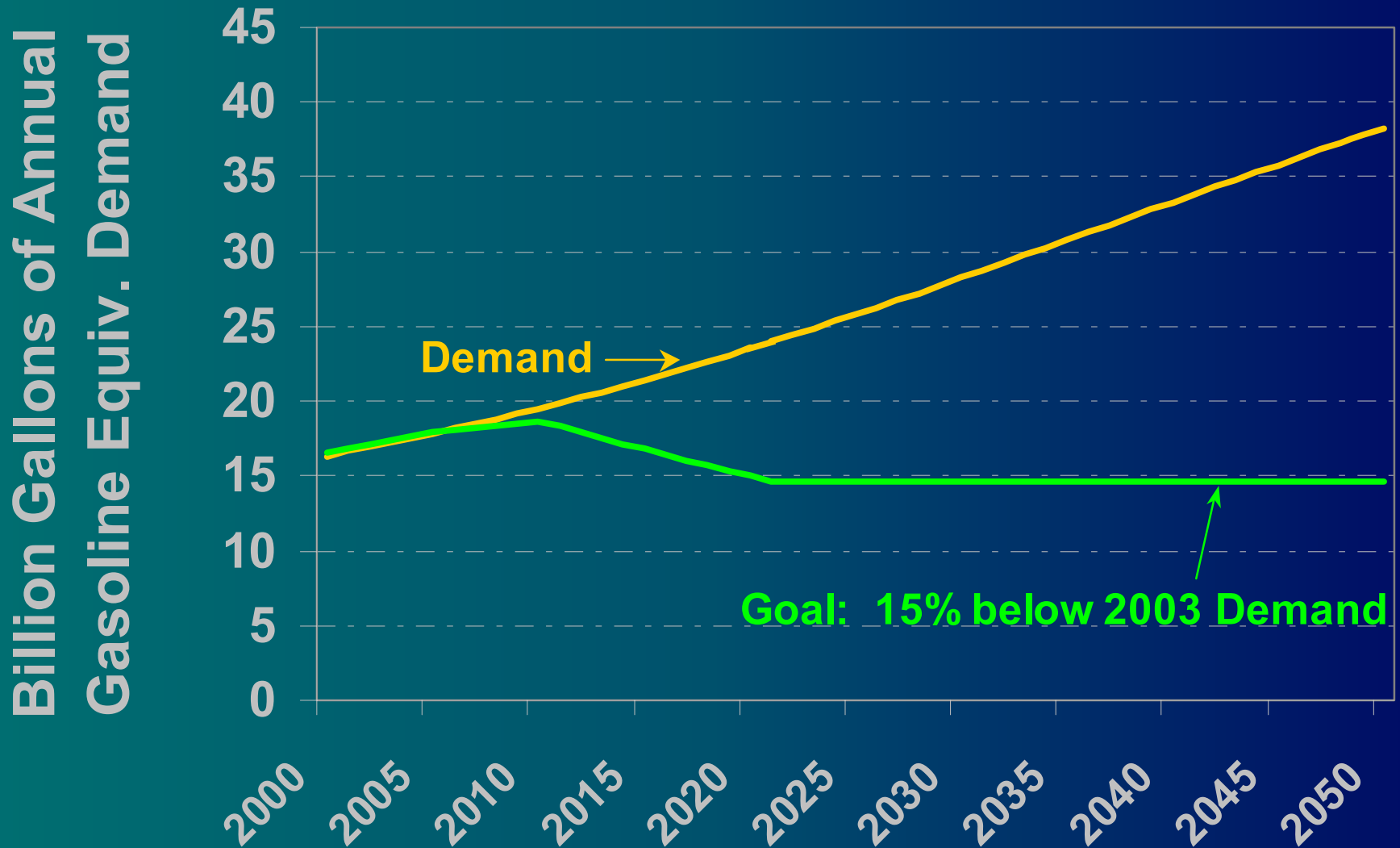
Reducing Greenhouse Gases with NGVs

- ◆ Pavley bill (2002)
 - ◆ Reduce greenhouse gas emissions from new cars and SUVs beginning with MY 2009
- ◆ Dedicated NGVs can reduce carbon dioxide (CO₂) -- the primary transportation greenhouse gas -- by approximately 20-30%

Reducing Petroleum Dependence with NGVs

- ◆ **2003 Report to Legislature (AB2076 Shelley)**
 - ◆ Recommendation: Establish goal to increase the use of non-petroleum fuels to 20 percent of on-road fuel consumption by 2020 and 30 percent by 2030
 - ◆ 87% of natural gas consumed in the U.S. is domestically produced (remaining 13% mostly from Canada)

Reducing Petroleum Dependence with NGVs



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California's Commitment to NGVs

◆ Commercialization of NGVs

- ◆ Approximately 16,000 natural gas LDVs on California roads
- ◆ Approximately 4,000 natural gas HDVs

◆ Approximately 230 natural gas refueling stations in California (~ half open to public)

California's Commitment to NGVs

- ◆ State regulations designed to spur clean technology development
 - ◆ LEV II
 - ◆ Heavy-Duty truck standards
 - ◆ Transit bus rule
 - ◆ Refuse truck rule

California's Commitment to NGVs

- ◆ State incentive programs designed to pay for cleaner technology and infrastructure
 - ◆ Lower emission school bus program
 - ◆ Carl Moyer program (vehicles and infrastructure)

CNG Heavy-Duty Vehicles



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Current Challenges: Less Availability and Diminishing Benefits

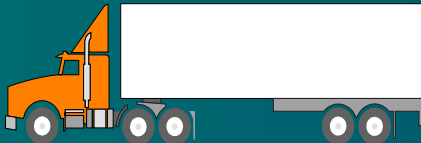
- ◆ **Less availability of NGVs**
 - ◆ Fewer light-duty NGV offerings from manufacturers
- ◆ **NGV related costs remains the same but emission advantages have diminished**
 - ◆ NGV cost-effectiveness decreasing

Current Challenges: NGV Emission Benefits Decrease as Conventional Vehicles Improve

**Percent improvement
from 1980 to 2007**



HC+NO_x 93%



NO_x+PM 94%



NO_x+PM 80%

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NGVs Provide a Pathway to the Hydrogen Highway

- ◆ Natural gas is excellent feedstock for hydrogen
 - ◆ Methane -- 85% of natural gas-- has highest hydrogen/carbon ratio
- ◆ 1.3 million miles of natural gas distribution lines across country
- ◆ Familiarity with gaseous fuels (mechanics, fire marshals, general public, etc.)

NGVs Provide a Pathway to Hydrogen Highway

- ◆ Natural gas and hydrogen use similar components (e.g., H₂ tanks and NG tanks made by same companies)
- ◆ Can combust natural gas or hydrogen + natural gas mixtures in same engine
- ◆ Natural gas mitigates startup barriers for hydrogen

Conclusions

- ◆ Despite significant improvements in air quality, California must do more to protect the health of its citizens
- ◆ NGVs can play a role in future air quality improvements, as well as reducing greenhouse gases and petroleum dependency

Conclusions

- ◆ **An energy policy that values alternative fuel, fuel diversity and conservation would benefit California and the Nation**
- ◆ **NGVs have momentum in California and their numbers continue to grow as a result of state regulations and incentive programs**
- ◆ **NGVs and associated infrastructure can provide a pathway to hydrogen**